



# SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City  
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/imessagemo@sec.gov.ph



**The following document has been received:**

**Receiving:** DONNA ENCARNADO

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## Company Information

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**SEC Registration No.:** 0000040590

**Company Name:** METRO PACIFIC TOLLWAYS CORPORATION

**Industry Classification:** C10100

**Company Type:** Stock Corporation

## Document Information

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Acceptance of this document is subject to review of forms and contents

# COVER SHEET

for  
SEC FORM 17-C

SEC Registration Number

4 0 5 9 0

## COMPANY NAME

METRO PACIFIC TOLLWAYS  
CORPORATION

## PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

5 F TOWER 1 ROCKWELL BUSINESS  
CENTER ORTIGAS AVE PASIG CITY  
1604

Form Type

1 7 - C

Department requiring the report

Secondary License Type, If Applicable

## COMPANY INFORMATION

Company's Email Address

mptcsec@mptc.com.ph

Company's Telephone Number

(632) 8866 7650

Mobile Number

0999-4579639

No. of Stockholders

250

Annual Meeting (Month / Day)

Third Thursday of June

Fiscal Year (Month / Day)

December 31

## CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

Jan David I. Garcia

Email Address

jigarcia@mptc.com.ph

Telephone Number/s

(632) 8866 7650

Mobile Number

-

## CONTACT PERSON'S ADDRESS

5<sup>th</sup> Floor Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City 1604

**NOTE 1:** In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

**2:** All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SEC)  
AND SRC RULE 17 THEREUNDER**

1. **January 20, 2026**

Date of Report (Date of earliest event reported)

2. SEC Identification No. **40590** 3. BIR Tax Identification No. **000-217-282**

4. **METRO PACIFIC TOLLWAYS CORPORATION**

Exact name of registrant as specified in its charter

5. **PHILIPPINES**

Province, country or other jurisdiction  
of incorporation

6.  (SEC Use Only)  
Industry Classification Code

7. **5th Floor, Rockwell Business Center Tower 1, Ortigas Avenue,  
Pasig City**

Address of principal office

**1604**

Postal Code

8. **(02) 8866-7650**

Registrant's telephone number, including area code

9. **N/A**

Former name or former address, if changed since the last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Amount of Debt Outstanding
Series A Bonds due 2028	Php6,667,300,000.00
Series B Bonds due 2030	Php6,667,310,000.00
Series C Bonds due 2035	Php6,665,390,000.00

11. Indicate item numbers reported herein: **Item 9**

## **Item 9. Other Events**

On January 20, 2026, Metro Pacific Tollways Corporation (“**MPTC**”) entered into a term loan facility agreement with the Bank of the Philippine Islands for a 10-year fixed-rate term loan facility with an aggregate principal amount of up to Three Billion Six Hundred Million Pesos (Php3,600,000,000.00). The proceeds of the term loan facility will be used by MPTC to finance its capital expenditure projects, equity funding, refinancing of existing indebtedness, and/or other general corporate purposes. Target initial drawdown is on January 23, 2026.


*-nothing follows-*

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized in the City of Pasig on January 20, 2026.

**METRO PACIFIC TOLLWAYS CORPORATION**  
Registrant

By:

A black rectangular box with a white 'X' inside, used to redact the signature of Jan David I. Garcia.

**Jan David I. Garcia**

Vice President – Chief Legal Officer and  
Compliance Officer