



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
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The following document has been received:

Receiving: DONNA ENCARNADO

Receipt Date and Time: January 20, 2026 05:58:37 PM

Company Information

SEC Registration No.: 0000040590

Company Name: METRO PACIFIC TOLLWAYS CORPORATION

Industry Classification: C10100

Company Type: Stock Corporation

Document Information

Document ID: OST10120202683886838

Document Type: Current Report

Document Code: SEC_Form_17-C

Period Covered: January 20, 2026

Submission Type: Original Filing

Remarks: None

Acceptance of this document is subject to review of forms and contents

COVER SHEET

for
SEC FORM 17-C

SEC Registration Number

4 0 5 9 0

COMPANY NAME

METRO PACIFIC TOLLWAYS
CORPORATION

PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

5 F TOWER 1 ROCKWELL BUSINESS
CENTER ORTIGAS AVE PASIG CITY
1 6 0 4

Form Type

1 7 - C

Department requiring the report

Secondary License Type, If Applicable

COMPANY INFORMATION

Company's Email Address

Company's Telephone Number

Mobile Number

mptcsec@mptc.com.ph

(632) 8866 7650

0999-4579639

No. of Stockholders

Annual Meeting (Month / Day)

Fiscal Year (Month / Day)

250

Third Thursday of June

December 31

CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

Email Address

Telephone Number/s

Mobile Number

Jan David I. Garcia

jigarcia@mptc.com.ph

(632) 8866 7650

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CONTACT PERSON's ADDRESS

5th Floor Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City 1604

NOTE 1 : In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

2 : All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SEC) AND SRC RULE 17 THEREUNDER

1. January 20, 2026

Date of Report (Date of earliest event reported)

2. SEC Identification No. 40590 3. BIR Tax Identification No. 000-217-282

4. METRO PACIFIC TOLLWAYS CORPORATION

Exact name of registrant as specified in its charter

5. PHILIPPINES

Province, country or other jurisdiction
of incorporation

6. (SEC Use Only)
Industry Classification Code

**7. 5th Floor, Rockwell Business Center Tower 1, Ortigas Avenue,
Pasig City**

Address of principal office

1604

Postal Code

8. (02) 8866-7650

Registrant's telephone number, including area code

9. N/A

Former name or former address, if changed since the last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Amount of Debt Outstanding
Series A Bonds due 2028	Php6,667,300,000.00
Series B Bonds due 2030	Php6,667,310,000.00
Series C Bonds due 2035	Php6,665,390,000.00

11. Indicate item numbers reported herein: Item 9

Item 9. Other Events

On January 20, 2026, Metro Pacific Tollways Corporation ("MPTC") entered into a term loan facility agreement with the Bank of the Philippine Islands for a 10-year fixed-rate term loan facility with an aggregate principal amount of up to Three Billion Six Hundred Million Pesos (Php3,600,000,000.00). The proceeds of the term loan facility will be used by MPTC to finance its capital expenditure projects, equity funding, refinancing of existing indebtedness, and/or other general corporate purposes. Target initial drawdown is on January 23, 2026.

-nothing follows-

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized in the City of Pasig on January 20, 2026.

METRO PACIFIC TOLLWAYS CORPORATION
Registrant

By:



Jan David I. Garcia

Vice President – Chief Legal Officer and
Compliance Officer